

# LawSkills courses 2021

For in-house delivery to firms and professional bodies.

Offered over video conference facilities eg. Zoom or MS Teams

Contact us for detailed course outlines

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## WILLS

- ☐ How to draft a standard family Will – **1.5hrs**
- ☐ Highlighting targeted challenges of drafting Wills for Cohabitants – **1.5hrs**
- ☐ Learn the special principles involved in drafting Wills for Farmers – **3hrs**
- ☐ Revealing effective mastery of drafting Wills for Business Owners – **3hrs**
- ☐ Detailing critical practices in drafting Wills for the Elderly – **3hrs**

## PROBATE

- ☐ Assessing multiple challenges when dealing with real property in estates – **1.5hrs**
- ☐ Evaluating effective options in post death re-organisations – **3hrs**
- ☐ Providing targeted direction when dealing with income tax in estate administration – **1hr**
- ☐ Highlighting critical issues when dealing with capital gains tax in estate administration – **1hr**

## TRUSTS

- ☐ Clarifying tough principles in regulation and compliance in Trust Administration – **3hrs**
- ☐ Achieving effective control when collapsing NRB discretionary trusts – **3hrs**
- ☐ Evaluating the effectiveness of spousal bypass trusts – **1hr**
- ☐ Examining the use of flexible life interest trusts and IPDI trusts – **3hrs**
- ☐ Strengthening basic awareness of the use of trusts – **3hrs**
- ☐ Mastering the effective drafting of ancillary trust documents – **1hr**
- ☐ Explaining trustees' multiple powers and duties – **1hr**
- ☐ How to take effective instructions for drafting a trust to be made during lifetime – **1hr**
- ☐ Assessing the benefits and disadvantages of disabled and vulnerable beneficiary trusts – **1hr**

## TAX

- ☐ Providing a basic introduction to Inheritance Tax – **3hrs**
- ☐ Learn incisive awareness of estate planning issues – **3hrs**
- ☐ Mastering the tax treatment of discretionary trusts – **3hrs**
- ☐ Detailing the IHT treatment of 18-25 trusts – **1hr**
- ☐ Evaluating the application of SDLT to trusts and estates – **1.5hrs**
- ☐ A simple introduction to the taxation of trusts – **1.5hrs**

## ELDERLY

- ☐ Providing practical points to consider when drafting LPAs for the business owner – **1.5hrs**